## Single Family Home Market Sales Activity - April 2019 Closed Sales and Median Sale Prices Statewide by Metropolitan Statistical Area\*



| State / Metropolitan Statistical Area  | April 2019   |               |                      |               | Year-to-Date |               |                      |               |
|--|--------------|---------------|----------------------|---------------|--------------|---------------|----------------------|---------------|
|  | Closed Sales | Y/Y %<br>Chg. | Median Sale<br>Price | Y/Y %<br>Chg. | Closed Sales | Y/Y %<br>Chg. | Median Sale<br>Price | Y/Y %<br>Chg. |
| State of Florida   | 26,992       | 6.2%          | \$259,470            | 2.6%          | 86,497       | 1.0%          | \$255,000            | 2.0%          |
| Cape Coral-Fort Myers MSA  | 1,362        | -6.8%         | \$266,500            | 1.3%          | 4,189        | -7.9%         | \$260,000            | 2.0%          |
| (Lee County)   | 1,502        | 0.070         | 9200,500             | 1.570         | 4,105        | 7.570         | <i>9200,000</i>      | 2.070         |
| Crestview-Fort Walton Beach-Destin MSA   | 702          | 9.2%          | \$270,000            | -4.2%         | 2,302        | 7.0%          | \$273,500            | 0.4%          |
| (Okaloosa and Walton counties)<br>Deltona-Daytona Beach-Ormond Beach MSA                     |              | _             |                      |               |              |               |                      |               |
| (Flagler and Volusia counties)   | 1,134        | 8.5%          | \$217,000            | 4.1%          | 3,636        | 0.5%          | \$216,000            | 6.4%          |
| Gainesville MSA  | 204          | 7.40/         | 40.40.000            |               | 055          | 6.00/         | 4220.000             | 4.00/         |
| (Alachua and Gilchrist counties)   | 301          | 7.1%          | \$242,000            | 4.1%          | 955          | 6.8%          | \$230,000            | 1.2%          |
| Homosassa Springs MSA  | 316          | 2.3%          | \$168,745            | 9.6%          | 1,077        | 9.1%          | \$167,250            | 7.9%          |
| (Citrus County)  |              |               | <i>+,</i> ···-       |               | _,           |               | <i>+</i> ,           |               |
| Jacksonville MSA   | 2,347        | 8.7%          | \$251,000            | 4.6%          | 7,386        | 4.6%          | \$246,696            | 2.8%          |
| (Baker, Clay, Duval, Nassau, and St. Johns counties)<br>Lakeland-Winter Haven MSA            |              |               |                      |               |              |               |                      |               |
| (Polk County)  | 1,069        | 18.3%         | \$205,000            | 5.4%          | 3,364        | 8.8%          | \$204,250            | 6.1%          |
| Miami-Fort Lauderdale-West Palm Beach MSA  | 4,520        | 5.5%          | \$355,000            | 1.4%          | 13,822       | -4.1%         | \$350,000            | 1.7%          |
| (Broward, Miami-Dade, and Palm Beach counties)   | 4,520        | 5.5%          | ŞSSS,000             | 1.470         | 15,022       | -4.170        | ŞSS0,000             | 1.770         |
| Naples-Immokalee-Marco Island MSA<br>(Collier County)  | 548          | 8.5%          | \$499,500            | 4.1%          | 1,683        | 3.4%          | \$450,000            | -4.1%         |
| North Port-Sarasota-Bradenton MSA<br>(Manatee and Sarasota counties)                         | 1,426        | 0.2%          | \$299,990            | 0.3%          | 4,683        | -0.3%         | \$297,000            | 2.4%          |
| Ocala MSA<br>(Marion County)   | 624          | 8.9%          | \$170,000            | 10.4%         | 2,106        | 6.0%          | \$166,000            | 8.8%          |
| Orlando-Kissimmee-Sanford MSA<br>(Lake, Orange, Osceola, and Seminole counties)              | 3,109        | 4.5%          | \$269,000            | 2.8%          | 10,576       | 2.7%          | \$267,500            | 3.7%          |
| Palm Bay-Melbourne-Titusville MSA<br>(Brevard County)  | 998          | 10.0%         | \$238,000            | 4.6%          | 3,086        | -0.4%         | \$230,870            | 1.8%          |
| Panama City MSA<br>(Bay and Gulf counties)   | 389          | 18.6%         | \$220,000            | 2.3%          | 1,420        | 22.2%         | \$217,000            | 0.9%          |
| Pensacola-Ferry Pass-Brent MSA<br>(Escambia and Santa Rosa counties)                         | 851          | 1.7%          | \$215,000            | 7.6%          | 2,643        | -0.8%         | \$207,403            | 6.4%          |
| Port St. Lucie MSA<br>(Martin and St. Lucie counties)  | 772          | 5.5%          | \$253,500            | 6.6%          | 2,399        | -3.2%         | \$247,958            | 4.4%          |
| Punta Gorda MSA<br>(Charlotte County)  | 506          | 11.2%         | \$232,700            | 3.4%          | 1,524        | -0.3%         | \$229,900            | 4.5%          |
| Sebastian-Vero Beach MSA<br>(Indian River County)  | 333          | 7.8%          | \$255,000            | 8.5%          | 994          | -2.0%         | \$245,000            | 4.7%          |
| Sebring MSA<br>(Highlands County)  | 167          | -7.7%         | \$155,000            | 12.3%         | 525          | -8.2%         | \$149,000            | 6.4%          |
| Tallahassee MSA<br>(Gadsden, Jefferson, Leon, and Wakulla counties)                          | 409          | 19.9%         | \$225,000            | 4.8%          | 1,233        | 0.2%          | \$217,000            | 2.8%          |
| Tampa-St.Petersburg-Clearwater MSA<br>(Hernando, Hillsborough, Pasco, and Pinellas counties) | 4,441        | 6.8%          | \$237,000            | 0.9%          | 14,760       | 2.7%          | \$235,000            | 2.2%          |
| The Villages MSA<br>(Sumter County)  | 97           | -17.1%        | \$235,000            | 2.2%          | 335          | -13.0%        | \$237,950            | -9.2%         |

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## Townhouse and Condo Market Sales Activity - April 2019 Closed Sales and Median Sale Prices Statewide by Metropolitan Statistical Area\*



|  | April 2019   |               |                      |               | Year-to-Date |               |                      |               |
|--|--------------|---------------|----------------------|---------------|--------------|---------------|----------------------|---------------|
| State / Metropolitan Statistical Area  | Closed Sales | Y/Y %<br>Chg. | Median Sale<br>Price | Y/Y %<br>Chg. | Closed Sales | Y/Y %<br>Chg. | Median Sale<br>Price | Y/Y %<br>Chg. |
| State of Florida   | 11,817       | 3.2%          | \$194,050            | 2.1%          | 36,877       | -4.2%         | \$189,900            | 3.8%          |
| Cape Coral-Fort Myers MSA  | 823          | 6.9%          | \$205,000            | 3.5%          | 2,399        | -4.8%         | \$195,000            | 0.0%          |
| (Lee County)   |              |               | . ,                  |               | , ,          |               | . ,                  |               |
| Crestview-Fort Walton Beach-Destin MSA<br>(Okaloosa and Walton counties)                     | 209          | 6.1%          | \$322,500            | -1.7%         | 611          | -14.1%        | \$325,500            | -4.3%         |
| Deltona-Daytona Beach-Ormond Beach MSA   |              | 4.0.00(       | 40.00.000            | 6.001         |              | 0.00/         | 40.05 0.00           | = + 0 (       |
| (Flagler and Volusia counties)   | 321          | 10.3%         | \$210,000            | 6.3%          | 946          | -0.8%         | \$205,000            | 5.1%          |
| Gainesville MSA  | 93           | 5.7%          | \$132,500            | 4.4%          | 260          | -7.1%         | \$126,250            | 2.6%          |
| (Alachua and Gilchrist counties)   |              |               | 1 - ,                |               |              |               | 1 -/                 |               |
| Homosassa Springs MSA<br>(Citrus County)   | 22           | -4.3%         | \$126,000            | 26.0%         | 58           | -41.4%        | \$116,500            | 5.9%          |
| Jacksonville MSA   |              |               | 4                    |               |              |               |                      |               |
| (Baker, Clay, Duval, Nassau, and St. Johns counties)   | 567          | 18.9%         | \$170,000            | 2.4%          | 1,659        | 4.1%          | \$164,000            | 2.5%          |
| Lakeland-Winter Haven MSA<br>(Polk County)   | 124          | -0.8%         | \$141,500            | 18.9%         | 401          | 3.6%          | \$130,000            | 12.6%         |
| Miami-Fort Lauderdale-West Palm Beach MSA<br>(Broward, Miami-Dade, and Palm Beach counties)  | 4,348        | -1.7%         | \$200,000            | 2.6%          | 13,818       | -5.0%         | \$195,000            | 5.4%          |
| Naples-Immokalee-Marco Island MSA<br>(Collier County)  | 740          | 20.1%         | \$280,700            | 2.1%          | 1,966        | -1.4%         | \$280,000            | -5.1%         |
| North Port-Sarasota-Bradenton MSA<br>(Manatee and Sarasota counties)                         | 709          | -5.6%         | \$221,500            | -1.6%         | 2,194        | -12.0%        | \$220,250            | -0.8%         |
| Ocala MSA<br>(Marion County)   | 62           | 37.8%         | \$99,450             | 24.5%         | 183          | 29.8%         | \$99,900             | 12.2%         |
| Orlando-Kissimmee-Sanford MSA<br>(Lake, Orange, Osceola, and Seminole counties)              | 924          | 7.3%          | \$176,000            | 3.5%          | 3,040        | -3.2%         | \$175,000            | 7.7%          |
| Palm Bay-Melbourne-Titusville MSA<br>(Brevard County)  | 256          | 0.4%          | \$173,500            | -8.7%         | 889          | -7.8%         | \$175,000            | 6.1%          |
| Panama City MSA<br>(Bay and Gulf counties)   | 154          | -21.0%        | \$245,750            | 0.3%          | 501          | -24.4%        | \$255,000            | 4.1%          |
| Pensacola-Ferry Pass-Brent MSA<br>(Escambia and Santa Rosa counties)                         | 104          | 5.1%          | \$259,950            | 2.8%          | 335          | -0.3%         | \$265,750            | 8.5%          |
| Port St. Lucie MSA<br>(Martin and St. Lucie counties)  | 265          | 3.9%          | \$192,450            | 20.3%         | 772          | -6.4%         | \$170,750            | 10.2%         |
| Punta Gorda MSA  | 119          | -11.2%        | \$187,000            | 8.6%          | 366          | -17.8%        | \$178,000            | 7.9%          |
| (Charlotte County)<br>Sebastian-Vero Beach MSA   |              |               |                      |               |              |               |                      |               |
| (Indian River County)  | 98           | 0.0%          | \$184,250            | 7.1%          | 284          | 4.8%          | \$165,000            | 17.9%         |
| Sebring MSA<br>(Highlands County)  | 35           | 9.4%          | \$87,500             | 18.2%         | 96           | 9.1%          | \$94,250             | 13.6%         |
| Tallahassee MSA<br>(Gadsden, Jefferson, Leon, and Wakulla counties)                          | 98           | 24.1%         | \$111,300            | 2.1%          | 317          | -4.2%         | \$115,000            | 6.8%          |
| Tampa-St.Petersburg-Clearwater MSA<br>(Hernando, Hillsborough, Pasco, and Pinellas counties) | 1,633        | 5.4%          | \$163,000            | 1.9%          | 5,447        | 0.8%          | \$166,500            | 7.4%          |
| The Villages MSA<br>(Sumter County)  | 23           | -34.3%        | \$216,000            | 8.0%          | 96           | 1.1%          | \$217,450            | 9.0%          |

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